

THE **W. W. SMITH**

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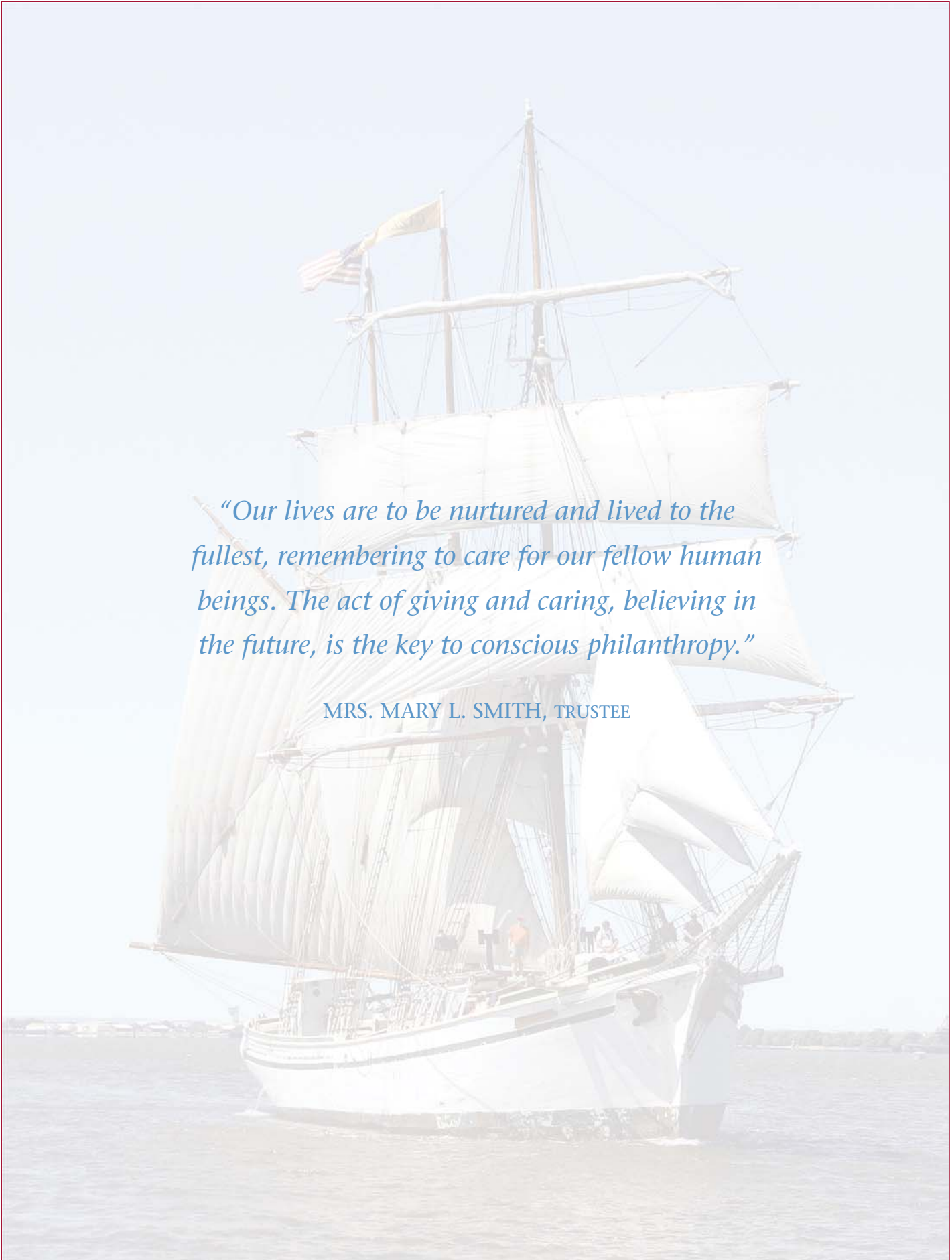
**CHARITABLE  
TRUST**

HELPING ORGANIZATIONS AND  
INDIVIDUALS ACHIEVE THEIR GOALS,  
HOPES AND DREAMS.

**JULY 2007 — JUNE 2009**

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**REPORT**

A large white three-masted sailing ship with white sails is shown on a body of water. The ship has three masts and is sailing towards the right. The sails are partially unfurled. The ship is white with a dark hull. The water is a light brownish-grey color. The sky is a pale blue. In the background, there is a distant shoreline with some buildings and trees.

*“Our lives are to be nurtured and lived to the fullest, remembering to care for our fellow human beings. The act of giving and caring, believing in the future, is the key to conscious philanthropy.”*

MRS. MARY L. SMITH, TRUSTEE

## THE W.W. SMITH CHARITABLE TRUST

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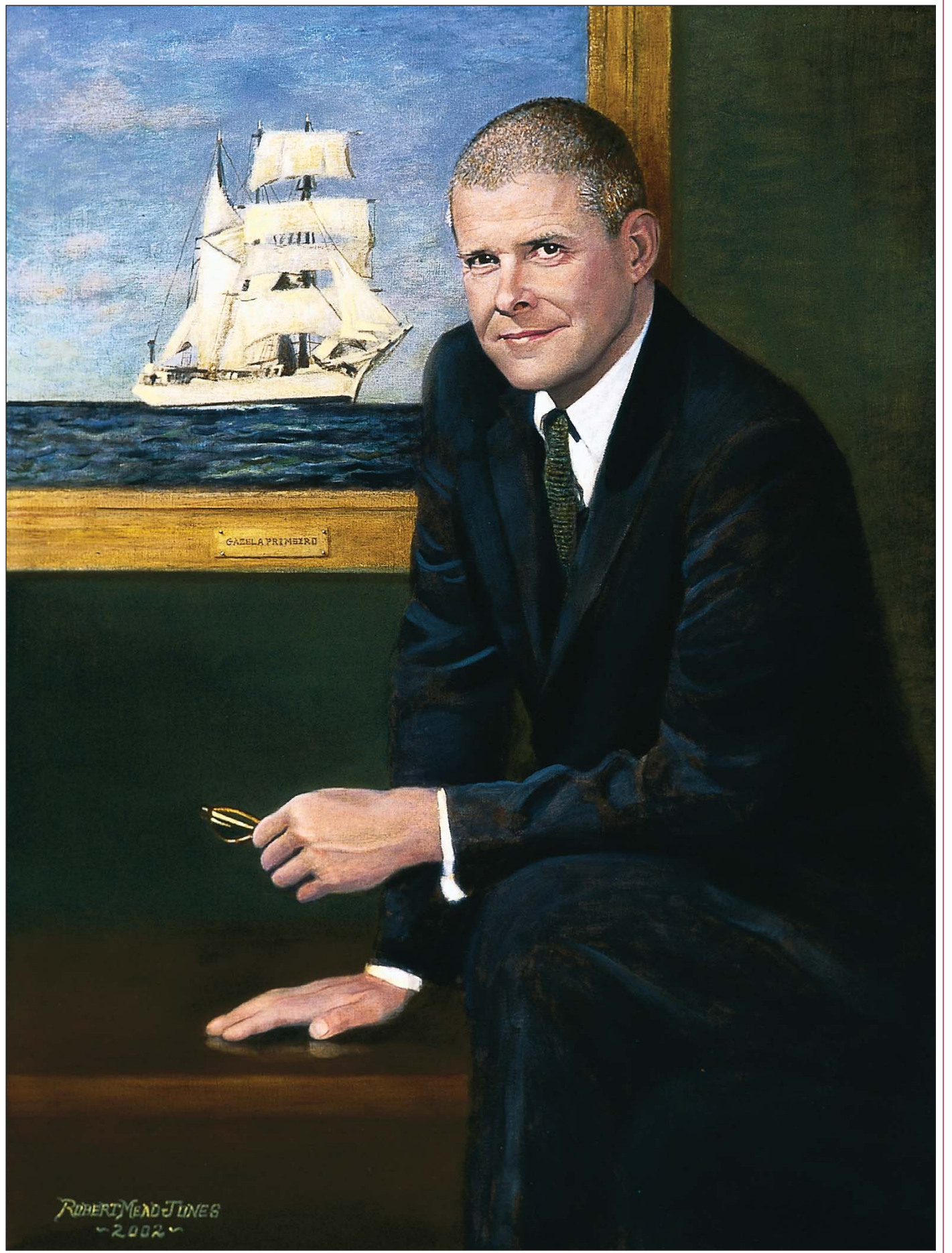
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# THE W. W. SMITH CHARITABLE TRUST

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## WILLIAM WIKOFF SMITH

**H**aving accomplished much in his life, Bill Smith was one of those rare individuals who was destined to continue to achieve even after he passed away. During his life he built a Fortune 500 international corporation, Kewanee industries — which spanned the globe drilling for oil and gas, shipping petroleum and manufacturing specialty chemicals. After his untimely death, his philanthropic interests came “front and center.” Since 1977, the W.W. Smith Charitable Trust has disbursed significant sums to help thousands get better, become educated, find a home, receive help. Bill Smith was born in 1919 and his story continues — especially for those in our society who have been left behind and have needed a boost.

Some are born to lead. Bill Smith was one such person. His interests were varied from business, to sailing, to photography. But in each endeavor he was passionate about his “craft” and he consequently became expert in each. At the young age of 28, he assumed control of the oldest independent oil and gas company in the United States, Kewanee Oil Company, founded in 1871. Besides drilling for new reserves, Kewanee developed secondary oil recovery expertise in “waterflooding” — a process which injected water under high pressure in older oil fields to capture production which had been left behind after primary recovery techniques had been used. In Osage County, Oklahoma, after a particularly successful waterflood program had been instituted, dramatically increasing oil production from the area, Bill was inducted into the Osage Tribe of Indians as an Honorary Chief of the Deer Clan — a recognition about which he was especially proud. Seeking to balance the fortunes of Kewanee, Bill Smith and his management team diversified the company interests. Acquisitions followed, first in 1957 with the purchase of Mathiasen’s Tanker Industries Inc. Then in 1966, Kewanee bought The Harshaw Chemical Company of Cleveland, Ohio. In 1967, Sound Refining Inc. came on stream. Finally in 1975, Millmaster Onyx, another specialty chemical company, was acquired. Oil and gas production was always the “heart” of Kewanee. But over the decades the company successfully diversified its income stream, resulting in a well balanced industrial operation.

Bill’s other loves of sailing and photography were well documented. The *Gazela* of Philadelphia, known by thousands as an Ambassador for the City of Philadelphia, was purchased by Bill Smith in Portugal and sailed back to America (with him in crew) following Christopher Columbus’ route. He gave the ship to the Independence Seaport Museum, which in turn gave it to Philadelphia, after many years of stewardship. Photographic images of his life fill numerous frames and books. Bill was an avid and accomplished photographer. His photography revealed an interesting perspective of a multidimensional man.

Generous and caring, Bill Smith created the W.W. Smith Charitable Trust to help many who need aid. Since 1977, in excess of \$150 million has been distributed fulfilling his sense of being a responsible citizen and his desire to give unfortunate people hope.

## GRANTS APPROVED SUMMARY

AUGUST 1977 THROUGH JUNE 2009

#	GRANTS	AMOUNT
169	Grants for Medical Research Heart Program	\$ 26,709,660
214	Grants for Medical Research Cancer Program	22,551,238
53	Grants for Medical Research AIDS Program	5,254,372
968	Grants for Scholarship Financial Aid, Scholarship Program	48,346,600
358	Grants for Scholarship Financial Aid, Prize Program	3,300,000
69	Grants for Sea Education Program	506,562
1,465	Grants for Food, Clothing and Shelter Program (includes regular and challenge grants)	35,663,981
304	Grants for Indigent Care Program	8,543,526
8	Grants for Juvenile Diabetes Program	1,705,972

### SUBTOTAL

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3,608	Grants	\$152,581,911
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#	FELLOWSHIP AWARDS	AMOUNT
14	Fellowship Awards	\$660,000

### SUBTOTAL

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14	Fellowship Awards	\$660,000
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#	SPECIAL GRANTS	GRANT DATES	AMOUNT
1	Bryn Mawr Hospital	January 24, 1995	\$ 25,000
1	Children's Hospital of Philadelphia	March 6, 2001	1,000,000
2	Fox Chase Cancer Center	April 30, 1998	1,500,000
		June 11, 1999	500,000
1	Independence Seaport Museum	March 23, 1992	500,000
1	Johns Hopkins University	June 19, 2002	2,000,000
1	Lankenau Hospital	December 14, 2006	1,500,000
1	Lankenau Medical Research	December 23, 2004	504,486
4	Philadelphia Ship Preservation Guild	June 9, 1988	50,000
		October 4, 1990	200,000
		February 20, 1991	12,500
		June 19, 2002	75,000
1	Thomas Jefferson University	April 30, 1998	1,500,000
1	University of Pennsylvania	June 21, 2004	2,000,000
1	Zoological Society of Philadelphia	June 13, 2000	1,000,000

### SUBTOTAL

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15	Special Grants	\$ 12,366,968
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### GRAND TOTAL

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3,637	Grants	\$165,608,879
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## REVIEW OF THE PAST TWO FISCAL YEARS

As we look back over past years, the Trustees, Advisors and Staff have proudly continued to help ease the financial challenges of non-profit organizations as they strive to accomplish their goals and satisfy their social missions. Due to the economic downturn, the number of area residents lacking the basic needs of food, clothing and shelter has risen to crisis levels. Providing for these basic needs has always been one focus of the Trust. In response to current economic conditions, the Trust has placed stronger emphasis on providing a “safety-net” through the Food, Clothing and Shelter Grants with the focus being on direct provision of food, clothing and shelter emergencies during this time of unprecedented community need. We truly recognize the courage, creativity, hard work, and effectiveness of the individuals who staff the institutions we support.

The financial holdings continued to be redefined, with the goal of maintaining the value of the portfolio with stable performing assets and safe holdings. The Trustees clearly recognize that the Trust, with the help of outside advisors, has been fortunate to have the benefit of consistent and excellent stewardship at all levels. Grants of \$7,667,000 were approved during the past two fiscal years, July 2007 through June 2009, bringing the total funding made available since 1977 to \$165,608,879.

Looking at the Food, Clothing and Shelter Program grants over the last two years has been a serendipitous discovery of organizations that have dedicated themselves to helping others. While funding was certainly granted to a few larger organizations, grants were most often to small non-profits that provide one-on-one services for needy children, families or the elderly. Most of the organizations have no claim to fame; they are just ordinary people serving and caring for their neighbors, sometimes in extraordinary ways.

Smith Scholars come from diverse backgrounds, but all have something in common – the skills, determination and leadership abilities to maintain the academic standards required to achieve their goals, to live their dreams. Today, as over the past two fiscal years, Smith Scholars are a thriving part of both their academic and neighborhood communities. Many of our Scholars have become dynamic influences in their professions and their communities.

Medical research continues to expand with each major new discovery and technical innovation. Basic medical research provides the starting point for developing solutions to health problems. For example, medical scientists working in translational research may use a basic discovery about how cancerous cells behave to develop a drug that will block this behavior or reduce its effects. Basic research can also give rise to new research tools and techniques, some of which have medical applications. The Trust is very proud to have funded leading researchers in conducting basic medical research at the forefront of some of the most innovative discoveries of the new century.

The Trustees wish to thank all of the organizations that submitted proposals during this time period, the members of the Trust’s independent medical advisory committees, recipient organizations, the investment team, and the Trust staff.







# GRANTS

MEDICAL RESEARCH

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SCHOLARSHIP FINANCIAL AID PROGRAMS

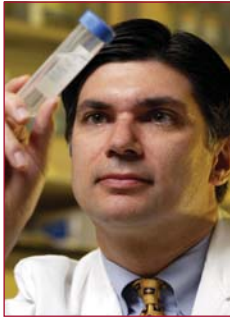
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FOOD, CLOTHING AND SHELTER  
FOR CHILDREN AND ELDERLY

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## MEDICAL RESEARCH: HEART, CANCER AND AIDS

*“We believe medical research has fundamental benefits for all humans. Learning more about the causes and treatments of disease is critical to helping people live longer and healthier lives. It’s an honor for us to provide young researchers with the seeds they need to start their research so they can carry it through into discoveries that will change the world.”*

MRS. MARY L. SMITH

Investing in basic medical research is a responsibility that the W. W. Smith Charitable Trust has always taken very seriously. The Trust has historically made, and continues to make, its greatest investments in the area of basic medical research. We seek to identify and fund projects that are unique and meritorious by selecting promising research, which has the potential to attract funding by the National Institutes of Health, or other large funding organizations, as a result of the Trust’s start-up support.

Basic medical researchers work at the cellular and molecular level to increase knowledge about processes in the body and other living organisms, including viruses, bacteria and other infectious agents. Their work could, for example, involve identifying for the first time changes in a cell or in DNA that indicate the development of a disease, such as different types of cancer.

The Smith Trust awards are highly competitive. The selection process begins with the nomination by the scholar’s institution of its top candidate. To further enhance the effectiveness of research grants, a distinguished medical advisory committee comprised of leading scientists guides the Trustees to fund projects that will hopefully have an immediate and direct influence on the fight against heart disease, cancer and AIDS. Smith Research Scholars represent some of the very best scientists in the medical research arena today. Their talent, creativity and work ethic make them the top producers of groundbreaking science in their field. They continue to make an important contribution to both science and industry.

“Support from the W. W. Smith Trust enabled me to conduct key research on pediatric brain cancer that led to a generous grant from the American Cancer Society,” says **Nadia Dahmane, Ph.D.**, assistant professor and a member of Wistar’s Albert R. Taxin Brain Tumor Research Center and Molecular and Cellular Oncogenesis Program.

Dr. Dahmane is making important discoveries about the origins of medulloblastoma, the most common and malignant type of pediatric brain cancer. She and her team discovered the novel znf238 gene that controls the Sonic hedgehog (SHH) signaling pathway, which plays a key role in cell division and, when the process goes awry, can lead to medulloblastoma. They are studying znf238’s relationship to SHH and its potential ability to suppress tumor growth and development.



*Nadia Dahmane, Ph.D.*

“The Trust made these discoveries possible,” says Dr. Dahmane. “Their support helped us move one step closer to curing medulloblastoma.”

It is impossible to quantify exactly how much progress has been made through basic medical research. The Trust continues to hope for new scientific discovery and stands by its tradition to maintain its greatest investment in medical research.

1. Download the password-protected application from the Trust's web site. The senior official for the research function at the applicant's institution should be able to obtain and provide the password. The Trust's application must be used.
2. Review and adhere to Trust Policies and Grant Application Guidelines on pages 33, 34 and 35.
3. Grantees must divulge all outside sources of funding (current and pending), whether federal, state or private.
4. The Trust will allow and includes a maximum of 10% indirect costs or overhead in any grant proposal funded.
5. Requests for funds to support students, fellows and postdoctoral candidates must be supported by curriculum vitae for such individuals.
6. No funds are awarded solely for equipment. Employ the use of matching funds from the applicant's institution when support for equipment purchase is requested.
7. Duplicates of the W. W. Smith Trust grant proposal to other sources must be acknowledged within the W. W. Smith Trust application.
8. Contingent funding approvals may be made. i.e., Trust funds may be reserved until the status of duplicate or related grant proposals is known.
9. All applications must include a lay summary to inform the Trustees about the objectives of the research and its possible future applicability to a clinical setting.
10. Post-award lay-language narrative progress and detailed financial reports are required to be submitted at least every six months.
11. Applications must be for the work of individual investigators and not for the general work of research centers.
12. No more than one application per institution is to be submitted in each of the three research fields annually.
13. Every proposal must be submitted to the Trust with a letter of endorsement from the institution's senior official for the research function. Unendorsed protocols or proposals not following the Trust's research application form will not be considered.



*Coriell's cryogenic technicians working in a tank within the Coriell BioBank. Each tank holds 36,720 vials of cells or DNAs, which are distributed around the world for scientific research.*

## HEART AND CANCER RESEARCH

Fiscal Years 2007/2008–2008/2009

Medical Research Grants: 12

Low and High Dollar Amounts: \$79,500 to \$500,000

ORGANIZATION	HEART RESEARCH	FISCAL YEAR	AMOUNT
The Children's Hospital of Philadelphia	"Uniform Field Magnetic Targeting of Gene Delivery Stents for Controllable Therapy of In-Stent Restenosis"	2008/2009	\$ 110,000
Coriell Institute for Medical Research	"Genetic Risk Factors for Heart Disease in African-Americans"	2007/2008	500,000
Johns Hopkins University	"PET-CT for Biomorphic Characterization of the Substrate of Ventricular Arrhythmia"	2007/2008	101,000
University of Pennsylvania	"Targeting NF-kB Signaling in Atherosclerosis"	2007/2008	120,000
	<b>TOTAL HEART RESEARCH</b>	<b>2007/2008</b>	<b>\$721,000</b>
		<b>2008/2009</b>	<b>\$110,000</b>

ORGANIZATION	CANCER RESEARCH	FISCAL YEAR	AMOUNT
Drexel University College of Medicine	"Role of PDGFR-alpha in Skeletal Metastases From Prostate Cancer"	2008/2009	\$ 79,500
Fox Chase Cancer Center	"Molecular Mechanisms Linking Pak5 and Tumorigenesis"	2007/2008	216,000
Thomas Jefferson University	"CAV1 Gene Inactivation in Hormone Sensitive and Resistant Breast Cancers"	2007/2008	200,000
Thomas Jefferson University	"Dissecting the Role of Patched-1 in Gastric Cancer"	2008/2009	195,800
The Wistar Institute	"Mechanisms Regulating Cerebellum Development and Medulloblastoma"	2007/2008	105,000
The Wistar Institute	"Novel Functions of Notch 1 as a Tumor Suppressor in Pancreatic Adenocarcinoma"	2008/2009	218,000
	<b>TOTAL CANCER RESEARCH</b>	<b>2007/2008</b>	<b>\$521,000</b>
		<b>2008/2009</b>	<b>\$493,300</b>



## AIDS RESEARCH

ORGANIZATION	AIDS RESEARCH	FISCAL YEAR	AMOUNT
Johns Hopkins University	"Study of Early Initiation of HAART in Children with HIV Infection in Rakai, Uganda"	2008/2009	\$199,000
Thomas Jefferson University	"Cellular Anti-Cancer Barrier and AIDS-Associated Cancer"	2007/2008	125,000
	<b>TOTAL AIDS RESEARCH</b>	2007/2008	<b>\$125,000</b>
		2008/2009	<b>\$199,000</b>

## HEART, CANCER AND AIDS RESEARCH

ORGANIZATION	RESEARCH	FISCAL YEAR	AMOUNT
	<b>GRAND TOTAL OF RESEARCH</b>	2007/2008	<b>\$ 1,367,000</b>
		2008/2009	<b>\$ 802,300</b>



Scientists in Coriell's CLIA-certified Genotyping and Microarray Center process DNA samples to determine individual genome profiles for the Coriell Personalized Medicine Collaborative (CPMC).



Richard M. Campanelli, Counselor to the Secretary at the U.S. Department of Health and Human Services (far left), tours Coriell's Genotyping and Microarray Center.



## SCHOLARSHIP FINANCIAL AID PROGRAMS

**T**he W. W. Smith Charitable Trust continues to sustain William Wikoff Smith's strong belief that education is a commitment to lifelong learning and personal growth. Through the Scholarship Financial Aid Programs the Trust reaches out to help students expand their opportunities for self-fulfillment.

Grants are made to full-time undergraduate students at MSCHE accredited colleges and universities located in Bucks, Chester, Delaware, Montgomery and Philadelphia counties. Scholarships are to supplement existing levels of aid for lower income and middle income students who would not otherwise be able to attend a university or college.

Scholars Program student recipients are chosen by the individual institutions based upon the Trust's guidelines. Students are required to be permanent residents of Bucks, Chester, Delaware, Montgomery or Philadelphia counties, or the City of Camden, New Jersey. Out-of-state students (with the exception of the City of Camden, New Jersey) who gain residency status due to university/college enrollment are not eligible for funding. The award to individual students is \$2,000 to \$2,500 to be determined by the institution's financial aid office. The Trustees encourage renewal of scholarship aid for more than one year, as long as the student continues to meet all of the Trust's requirements.

Complementing the Smith Scholars Program is the W. W. Smith Scholarship Prize Program. Sixteen institutions out of the larger group that have been previously chosen by the Trustees participate in this program. Prize award winners are students who are part of the overall Scholarship Program and who have been judged to possess high personal character, have achieved academic distinction, have shown involvement in extracurricular or community activities, and have evidenced leadership skills. They are honored with a \$5,000 award for their senior year, which may be combined with a Smith Scholars Program grant depending upon the student's financial aid package and the policy of the institution.



*Christina Miller*

Many Smith Scholars have gone on to distinguished graduate schools and have excelled in their careers. The Trust can count among them: professors, scientists, editors, teachers, lawyers, librarians, doctors, nurses, software developers as well as professionals in many other areas.

**Christina Miller** (W. W. Smith Scholarship, Academic Year 2002-2003) graduated from Saint Joseph's University in 2003 with a Bachelor of Science in Business Management. Christina's experience at Saint Joseph's steered her towards a career in the nonprofit sector. Since graduation, she has held positions with nonprofit organizations within the Greater Philadelphia Region and has earned a Master's Degree in Social Services from the Bryn Mawr College: Graduate School of Social Work and Social Research.



*Students gather in a LaSalle University dorm lounge.*

Today, Christina is the Assistant Director of Grantmaking Services at National Philanthropic Trust (NPT), an independent public charity focused on increasing philanthropy in our society. Prior to joining NPT, Christina worked in the human services field, providing direct service to vulnerable individuals and families. Christina managed a federally-funded anti-human trafficking initiative through the Archdiocese of Philadelphia, where she developed and directed specialized programs for survivors and assisted in the development of community-based anti-trafficking initiatives within the mid-Atlantic region. She also engaged in case work with abused and neglected youth, as well as work with mentoring and health programs for girls, at Girls Incorporated of Greater Philadelphia and Southern New Jersey.

Christina's career choices have been guided by her commitment to others, a trait William Wikoff Smith himself embodied. Her work providing direct service to those in need serves as an example of his generosity coming full circle to further fulfill his philanthropic wishes and ultimately benefit the community. Now, through her daily work at NPT, Christina works diligently to help others make their philanthropic aspirations come to life.

**Rev. James P. McCartney, Jr., M.Div.** (W. W. Smith Scholarship, Academic Year 1989-1990) graduated from Ursinus College in 1990 and became pastor of Calvary Bible Church, Somers Point, NJ in 1994. "Back in 1989, I was one of the grateful students graced with a senior year scholarship from the W.W. Smith Charitable Trust at Ursinus College, Collegeville, Pa.," Rev. McCartney says. "At the time, I remember being quite grateful and I am sure that I said my 'thank-yous' to the appropriate persons, but today, I felt a prompting to reach out once again and let you know how much your gift meant to me."

"My mother was a secretary, my father a struggling cabinet maker, and at that time, they were struggling to keep their three children enrolled in the colleges of our choice. My twin brother and I had both decided to attend Ursinus and felt

*Rev. James P. McCartney, Jr.*





## SCHOLARSHIP FINANCIAL AID PROGRAM

incredibly blessed by our broad and diverse experiences there. While my parents did what they could to support us in our educational goals, each of us (like so many other students) needed to augment their efforts by working various jobs on campus and off-campus throughout the semester. We frequently travelled home on weekends and breaks to work many hours at a local hospital and restaurant. Not taking education (and the privilege that it is) for granted, we were grateful to do it, and grateful for our parent's many sacrificial efforts on our behalf."

"So, as you can imagine, when I received the W.W. Smith scholarship in my senior year, it was such a blessing to my family. It made life much easier for my parents and (even though I continued in my campus/off-campus employment) it filled me with joy as I knew my scholarship would allow them to help my brother and sister even more."



*Terina Hill*

**Terina Hill** (W. W. Smith Scholarship, Academic Year 2008-2009) is a recent award recipient and current student at Eastern University.

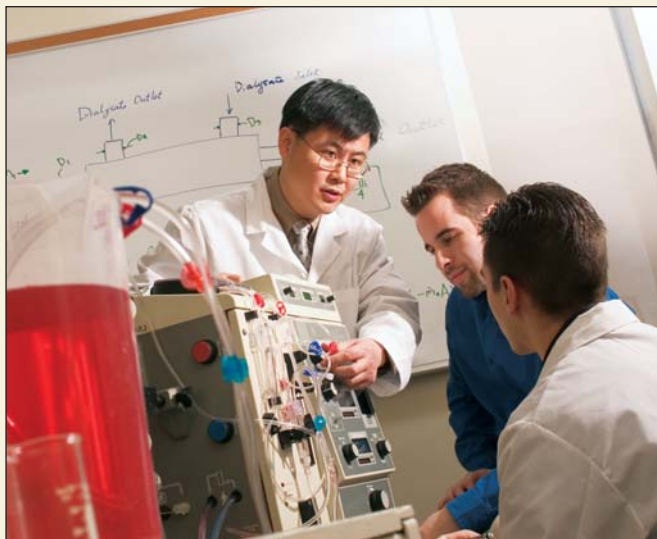
"Being able to continue my studies at Eastern is a life-changing gift from God!," she says. "This education is permitting me to 'break the curse' of poverty (mental, physical, financial, and spiritual) that has plagued my family for generations, and allowing me to leave a rich, Godly inheritance for every generation after me."

The wisdom and importance of accumulated knowledge continues to be clear with each passing year. The Trustees remain committed to and proud of the Smith Scholars.

**Fiscal Years 2007/2008–2008/2009**

**Scholarship Financial Aid Grants: 80**

**Low and High Dollar Amounts: \$1,862 to \$173,000**



*Engineering students receive personal attention at Widener University.*



*A Philadelphia University student at work in a lab.*

## SCHOLARS PROGRAM

COLLEGE/UNIVERSITY	FISCAL YEAR 2007/2008	FISCAL YEAR 2008/2009
Arcadia University	\$ 62,000	\$33,000
Bryn Mawr College	51,000	10,000
Cabrini College	58,000	31,000
Chestnut Hill College	54,000	29,000
Cheyney University	41,000	21,000
Delaware Valley College	57,000	31,000
Drexel University	124,000	60,000
Eastern College	59,000	31,000
Gwynedd-Mercy College	52,000	28,000
Haverford College	50,000	10,000
Holy Family College	51,000	27,000
Immaculata College	55,000	30,000
LaSalle University	69,000	37,000
Moore College of Art & Design	51,000	28,000
Neumann College	55,000	30,000
Peirce College	39,000	21,000
Penn State Brandywine (Delaware County)	39,000	26,000
Philadelphia Biblical University	46,000	25,000
Philadelphia University	62,000	33,000
Rosemont College	51,000	27,000
St. Joseph's University	73,000	40,000



## SCHOLARS PROGRAM

COLLEGE/UNIVERSITY	FISCAL YEAR 2007/2008	FISCAL YEAR 2008/2009
Swarthmore College	\$ 50,000	-
Temple University	173,000	\$ 60,000
University of the Arts	56,000	31,000
University of Pennsylvania	95,000	10,000
University of the Sciences in Philadelphia	55,000	30,000
Ursinus College	62,000	33,000
Villanova University	79,000	43,000
West Chester University	75,000	42,000
Widener University	62,000	34,000
<b>TOTAL SCHOLARSHIP</b>	<b>\$1,906,000</b>	<b>\$891,000</b>

## SEA EDUCATION PROGRAM

COLLEGE/UNIVERSITY	NUMBER OF GRANTS	FISCAL YEAR 2007/2008
Bryn Mawr College	2	\$ 15,648
Drexel University	1	1,862
University of Pennsylvania	2	20,990
<b>TOTAL</b>	<b>5</b>	<b>\$38,500</b>

**PRIZE PROGRAM**

<b>COLLEGE/UNIVERSITY</b>	<b>FISCAL YEAR 2007/2008</b>
Bryn Mawr College	\$ 10,000
Chestnut Hill College	10,000
Delaware Valley College	10,000
Drexel University	10,000
Haverford College	10,000
LaSalle University	10,000
Philadelphia University	10,000
St. Joseph's University	10,000
Temple University	10,000
University of the Arts	10,000
University of Pennsylvania	10,000
University of the Sciences in Philadelphia	10,000
Ursinus College	10,000
Villanova University	10,000
West Chester University	10,000
Widener University	10,000
<b>TOTAL</b>	<b>\$160,000</b>

**TOTAL SCHOLARSHIP FINANCIAL AID PROGRAMS**

<b>COLLEGE/UNIVERSITY</b>	<b>FISCAL YEAR 2007/2008</b>	<b>FISCAL YEAR 2008/2009</b>
<b>GRAND TOTAL</b>	<b>\$2,104,500</b>	<b>\$891,000</b>



## FOOD, CLOTHING AND SHELTER FOR CHILDREN AND THE ELDERLY

**F**or more than three decades, the Trust has funded projects and programs of non-profit organizations from the five-county area and the City of Camden, New Jersey. The Trust staff and Trustees find the extent and severity of addressing human basic needs to have greatly increased over the past two years. With this heightened need, we look to fund organizations that offer smart, fiscally sound, and dynamic approaches to solving ever-growing community problems.

The Trustees believe that meeting the challenges of both young and old through the direct provision of food, clothing and shelter, which are the basic necessities required to sustain life, will help combat the disabling forces that can bring despair, helplessness and destruction to our communities.

The stories shared here provide insight into how W. W. Smith Charitable Trust grantees apply their creativity and commitment to make a better life for children, families and the elderly.

When the Trust learned of The Food Bank of South Jersey's dire need, we took a serious look at their grant request. The Food Bank provides food for 200 pantries throughout South Jersey and has seen a 41 percent increase in the number of times people are going to the pantries for food. Food agencies that once came to the Food Bank monthly to stock up on supplies are now coming weekly. These agencies have had to turn people away with the promise that they would have more food soon. The Food Bank of South Jersey can not keep enough food on their shelves to meet demand. They have received the level of donations projected but did not project the increase in need. This has been leading them to a food crisis. Those who once donated food have fallen on hard times themselves, preventing them from donating and, in some cases, having to visit a food pantry to put food on their own tables.

*A mother and children help prepare items for Cradles to Crayons, a program which purchases new essentials for children living in poverty in the five county Philadelphia region.*



## FOOD, CLOTHING AND SHELTER FOR CHILDREN AND THE ELDERLY

The Trust provided funding for a variety of nutritionally balanced shelf-stable and perishable food items for distribution to their communities.

At a time when other meal programs are reducing the amount of food distributed, Philadelphia Senior Center has continued to increase their daily meal service to meet demand. Despite tough times and rising food costs, Philadelphia Senior Center serves nearly 400 nutritious midday meals daily to low-income seniors, with a total of 70,000 meals served each year. They ask diners for a voluntary contribution of \$1.25 for a daily meal that costs \$4.39 to prepare and receive an average donation of \$0.79. The Smith Trust has supported Philadelphia Senior Center for many years, funding the cost of daily meals, replacing aging kitchen equipment, and helping to provide emergency food and shelter for their clients.

Good Works, Inc. completes thousands of repair projects each year at the homes of low-income families and elderly homeowners in Chester County. They have extended a portion of their work in an effort to get victims of the Coatesville arsons back into their homes. Although the recent arson fires have stopped, there is considerable work to do. The most devastating fire occurred on Fleetwood Street on January 24th, 2009, damaging almost an entire block. Of the 15 properties, three were owner-occupied. Good Works is standing with those three homeowner families and working diligently to restore their homes and their hopes. Staff, the board of directors, and volunteers will donate their time and talents to serve the needs of the homeowner fire victims. Just ordinary people who have been given the privilege of being a lifeline of hope extended to disadvantaged homeowners and their families. The W. W. Smith Charitable Trust is proud to have provided funds to help with the cost of building materials and supplies to repair the homes of the arson victims in Coatesville.

In these rapidly changing and difficult times, the Trustees remain firmly committed to the mission of the Food, Clothing and Shelter Program: to provide support to the organizations that are always there, even in the worst of times, working with the children, families and the elderly who need them the most.

**Fiscal Years 2007/2008–2008/2009**

**Food, Clothing and Shelter Grants: 130**

**Low and High Dollar Amounts: \$2,000 to \$65,000**



*A happy resident of Woods Services Foundation where a grant provides clothing for handicapped children and seniors.*



*Selecting fresh produce at a Philabundance food distribution site.*

## FOOD, CLOTHING AND SHELTER FOR CHILDREN AND THE ELDERLY

ORGANIZATION	PROJECT	FISCAL YEAR	AMOUNT
Aid for Friends	Food and proper packaging for home delivered meals for needy disabled and elderly homebound.	2007/2008	\$50,000
Aid for Friends	Food and proper packaging for home delivered meals for needy disabled and elderly homebound.	2008/2009	32,000
AIDS Coalition of Southern New Jersey, Inc.	Support for their Positively Nutritious Food Bank, which provides food donations to families affected by AIDS.	2008/2009	30,000
The Baptist Home of Philadelphia	Food, liquid supplements, and incontinence products for those who no longer have sufficient funds to pay for a portion of these costs.	2008/2009	6,000
The Baptist Home of Philadelphia	CHALLENGE GRANT for food, liquid supplements, and incontinence products for those who no longer have sufficient funds to pay for a portion of these costs.	2008/2009	2,000
BCS YES!	Clothing and shoes for at risk youth ages 13-18 living in group homes and the emergency shelter, who otherwise would be homeless.	2007/2008	20,000
BEBASHI, Inc.	Non-perishable food and food certificates for low-income families with children who have a member living with HIV/AIDS.	2008/2009	8,000
Bethesda Project	Fire alarm system upgrades at Bethesda North Broad, a permanent residence for formerly homeless men and women.	2007/2008	25,000
Bethesda Project	Food for elderly homeless single adult men and women.	2008/2009	10,000
The Blind Relief Fund of Philadelphia	Food, clothing, and shelter for low-income blind persons.	2007/2008	15,000
The Blind Relief Fund of Philadelphia	CHALLENGE GRANT for food, clothing, and shelter for low-income blind persons.	2007/2008	10,000
Brian's House Inc.	Clothing for children with disabilities. Repair damaged interior ceiling, dormer windows, and soffits. Replace emergency exit door and needed furniture for living and bedroom areas of the home.	2007/2008	25,000



## FOOD, CLOTHING AND SHELTER FOR CHILDREN AND THE ELDERLY

ORGANIZATION	PROJECT	FISCAL YEAR	AMOUNT
Brian's House Inc.	Repair and replace roof shingles and rubber membranes needed to stop water leaks causing interior damage to wall and ceilings.	2008/2009	\$10,500
Bridge of Hope	Rental assistance for homeless mothers with children.	2007/2008	14,000
Bridge of Hope	Rental assistance for homeless mothers with children.	2008/2009	13,000
Broad Street Ministry	Purchase a commercial freezer, dishwasher, and create food storage space for the Philadelphia Soup Kitchen.	2007/2008	10,000
Broad Street Ministry	CHALLENGE GRANT to purchase a commercial freezer, dishwasher, and create food storage space for the Philadelphia Soup Kitchen.	2007/2008	5,000
Bucks County Housing Group, Inc.	Major bathroom/kitchen renovations, installation of security lighting system for food pantry, handicap ramp/porch, and food for homeless families in five BCHG homeless shelters.	2007/2008	30,000
Bucks County Housing Group, Inc..	CHALLENGE GRANT for major bathroom/kitchen renovations, installation of security lighting system for food pantry, handicap ramp/porch, and food for homeless families in five BCHG homeless shelters.	2007/2008	10,000
Camden Area Health Education Center (AHEC)	Support for the Emergency Food, Shelter, and Clothing Program (EFSCP) for low-income families with children, elderly, and transient youth.	2008/2009	20,000
Camden City Garden Club, Inc.	Purchase healthy food including vegetables, fruit, meat, cheese, etc. for distribution as part of a feeding program to address childhood obesity in low-income Camden children.	2008/2009	10,000
Camilla Hall Nursing Home	Purchase food and clothing for the residents of Camilla Hall. Repair and maintenance of the buildings.	2007/2008	50,000
Camphill Village Kimberton Hills, Inc.	Critical support of food, clothing, and shelter for their low-income senior residents with developmental and physical disabilities.	2007/2008	25,000

## FOOD, CLOTHING AND SHELTER FOR CHILDREN AND THE ELDERLY

ORGANIZATION	PROJECT	FISCAL YEAR	AMOUNT
Camphill Village Kimberton Hills, Inc.	Critical support of food, clothing, and shelter for their low-income senior residents with developmental and physical disabilities.	2008/2009	\$ 10,000
The Career Wardrobe	Purchase additional sizes of professional clothing, outside the norm of donated sizes, for low-income women returning to the workforce.	2007/2008	10,000
Cares Food Network	Purchase fresh fruits and vegetables for distribution to children and older adults in Chester County.	2007/2008	15,000
CARIE (Center for Advocacy for the Rights and Interests of the Elderly)	Funds for the Elderly Victim's Emergency Security Fund (EVESF) for needed home repairs to secure the homes of vulnerable elderly who are victims of family violence or crime in their community.	2008/2009	5,000
Carson Valley School	Renovations to Anchor House and Harbor House residences for children who are dependents of the state through either the child welfare or juvenile justice systems.	2008/2009	25,000
Carson Valley School	CHALLENGE GRANT to renovate Anchor House and Harbor House residences for children who are dependents of the state through either the child welfare or juvenile justice systems.	2008/2009	5,000
Catholic Social Services (Mercy Hospice)	Funds for food, kitchen supplies, and replacement of equipment.	2007/2008	30,000
Center in the Park	Home repairs, security deposits and mortgage assistance, utility emergencies, adaptive equipment, and emergency food for needy seniors.	2007/2008	15,000
Child Abuse Prevention Effort	As part of their Emergency Family Fund, to provide needy families with beds/bedding, emergency clothing (including school clothing), food, furniture, and baby equipment.	2007/2008	25,000
Christ's Home	Renovations to the dietary rooms of their skilled nursing facility and food for the neediest residents.	2007/2008	30,000
Christ's Home	CHALLENGE GRANT for renovations to the dietary rooms of their skilled nursing facility and food for the neediest residents.	2007/2008	5,000

## FOOD, CLOTHING AND SHELTER FOR CHILDREN AND THE ELDERLY

ORGANIZATION	PROJECT	FISCAL YEAR	AMOUNT
Christ's Home	Food, clothing, and some consumables for their neediest children and elderly residents.	2008/2009	\$ 20,000
The Circle of Care	Emergency and basic needs assistance to HIV affected families through the Fund for Families, which is accessible to consumers through their case manager.	2007/2008	17,000
The Community Coalition	Open Hearth: rental assistance; Orion: rental and utility payment, clothing, and food; Sheltering Arms: food for low-income children and a new refrigerator.	2007/2008	32,000
The Community Coalition	Orion: emergency rental and utility payment, clothing, and food; Sheltering Arms: food for low-income children.	2008/2009	40,000
Community Health & Education Outreach, Inc. (CHEO)	Food vouchers, shelter, and clothing costs for the elderly and families with dependent children through The Shelter and Clothing Fund (SCF), Adequate Nutrition and Nourishment for Everyone (ANNE) and the Extreme Emergency Fund.	2007/2008	15,000
Community Health & Education Outreach, Inc. (CHEO)	Food vouchers, shelter and clothing costs for the elderly and families with dependent children through The Shelter and Clothing Fund (SCF), Adequate Nutrition and Nourishment for Everyone (ANNE) and the Extreme Emergency Fund.	2008/2009	20,000
Community Housing Services, Inc.	Funding to help in the areas of rental assistance and security deposits.	2007/2008	9,000
Community Housing Services, Inc.	CHALLENGE GRANT to help in the areas of rental assistance and security deposits.	2007/2008	3,000
Community Welfare Council of Newtown, Inc.	To renovate two resident shower rooms which are used on a daily basis to bathe residents and have not been renovated since the building's original construction 30 years ago.	2008/2009	15,000
Community Welfare Council of Newtown, Inc.	CHALLENGE GRANT to renovate two resident shower rooms which are used on a daily basis to bathe residents and have not been renovated since the building's original construction 30 years ago.	2008/2009	5,000
Cradles to Crayons	Purchase of new essential items (underwear, socks, baby supplies, and diapers) for children living in poverty in the five county Philadelphia region.	2008/2009	20,000

## FOOD, CLOTHING AND SHELTER FOR CHILDREN AND THE ELDERLY

ORGANIZATION	PROJECT	FISCAL YEAR	AMOUNT
The Domestic Abuse Project of Delaware County, Inc.	Partial support of repairs and maintenance of emergency shelter.	2007/2008	\$ 10,000
The Domestic Abuse Project of Delaware County, Inc.	Partial support of repairs and maintenance of emergency shelter, contingency fund for emergencies.	2008/2009	10,000
ElderNet of Lower Merion and Narberth	ESSLM/emergency fund, which serves needy families or elderly who are in danger of losing their homes or getting into deep financial crisis that might cause eventual displacement.	2007/2008	10,000
ElderNet of Lower Merion and Narberth	ESSLM/emergency fund, which serves needy families or elderly who are in danger of losing their homes or getting into deep financial crisis that might cause eventual displacement.	2008/2009	5,000
Energy Coordinating Agency of Philadelphia, Inc.	Provide low-income households with highly efficient heating systems that are very affordable to operate.	2007/2008	25,000
Energy Coordinating Agency of Philadelphia, Inc.	Heating for Homebound Seniors Project will restore heating services to households subsisting without central heat.	2008/2009	10,000
Episcopal Community Services	Purchase cribs, beds and dressers for children who are disadvantaged due to poverty, homelessness, a history of drug abuse, or neglect.	2007/2008	14,000
Episcopal Community Services.	To purchase cribs, beds, dressers and emergency food for vulnerable children and their families in their care.	2008/2009	20,000
Face to Face	To purchase food for meals in their dining room.	2008/2009	25,000
Family Service of Chester County	Emergency support to clients at risk of eviction, discontinuation of heat or electricity, or in need of food.	2008/2009	5,000
Family Support Services, Inc.	Food for 250 low-income parents and very young children (birth to five years old).	2008/2009	15,000

## FOOD, CLOTHING AND SHELTER FOR CHILDREN AND THE ELDERLY

ORGANIZATION	PROJECT	FISCAL YEAR	AMOUNT
Food Bank of South Jersey	Provide a variety of nutritionally balanced shelf-stable and perishable food items for distribution to their communities.	2008/2009	\$30,000
The Food Trust	Provide nutritious fruit and vegetables snacks for the Kindergarten Initiative.	2007/2008	25,000
Friends Association for Care and Protection of Children	Renovations to the family transitional housing building in West Chester.	2007/2008	30,000
Friends Home in Kennett	Food and clothing for older adults, including items such as adult undergarments and nutritional beverages required due to a variety of medical conditions.	2008/2009	10,000
Friendship House	To complete renovations at Allegheny House, including roof replacement, steel entry doors, windows, carpeting, purchasing an industrial refrigerator/freezer, and dishwasher.	2007/2008	37,000
George W. South Memorial Church of the Advocate	Provide hot meals for very low-income families and the elderly.	2008/2009	5,000
Good Works, Inc.	EMERGENCY GRANT to repair houses damaged by the Coatesville arsons.	2008/2009	25,000
Greater Deliverance Development Outreach Inc.	Support of the Coatesville Community Food Co-op to continue renovations, purchase food, and replace broken refrigerator and freezer.	2007/2008	15,000
HELP Philadelphia	Purchase mattresses, bed linens, replace heating and air units for homeless transitional apartments, replace folding furniture used for the common rooms.	2007/2008	20,000
HELP Philadelphia	Food, kitchen and linen packs, mattresses, heating/air units, refrigerators, and stoves for transitional housing program.	2008/2009	20,000
Interfaith Hospitality Network of the Main Line	Replace and update shelter heating and air conditioning system, replace windows on second and third floor.	2007/2008	10,000



## FOOD, CLOTHING AND SHELTER FOR CHILDREN AND THE ELDERLY

ORGANIZATION	PROJECT	FISCAL YEAR	AMOUNT
Interfaith Hospitality Network of the Main Line	CHALLENGE GRANT to replace and update shelter heating and air conditioning system, replace windows on second and third floor.	2007/2008	\$10,000
Inter-Faith Housing Alliance	Emergency funding to cover the costs of installing seven expansion tanks on existing water heaters to alleviate a flooding problem within the apartments.	2008/2009	5,700
JEVS	Children at Risk Emergency Needs Fund	2007/2008	25,000
JEVS	Children at Risk Emergency Needs Fund	2008/2009	25,000
Jewish Family & Children's Services	Food for home-delivered meals, rent relief for families with children under the age of 18 or the elderly, and food vouchers for senior citizens.	2007/2008	25,000
Jewish Family & Children's Services	CHALLENGE GRANT for food for home-delivered meals, rent relief for families with children under the age of 18 or the elderly, and food vouchers for senior citizens.	2007/2008	5,000
Jewish Family & Children's Services	Food for home-delivered meals, rent relief for families with children under the age of 18 or the elderly, and food vouchers for senior citizens.	2008/2009	15,000
Jewish Federation of Greater Philadelphia	Provide food through their Mitzvah Food Project to more than 2,000 households including vulnerable children and seniors.	2007/2008	20,000
Kennett Area Senior Center	Support for Sunday Dinner with Friends Program and daily meal programs.	2008/2009	10,000
Laurel House	To provide food for battered women and their children.	2008/2009	15,000
MANNA	Food to help meet the nutritional challenges of children, elderly and families living with HIV/AIDS, cancer and other life-threatening illnesses.	2007/2008	45,000
Manna on Main Street	Emergency rental assistance targeted at the most vulnerable in the community, the elderly and working poor.	2008/2009	8,000
Maternity Care Coalition	Purchase and distribute food, formula, infant clothing, crib sheets and other infant care.	2007/2008	30,000

## FOOD, CLOTHING AND SHELTER FOR CHILDREN AND THE ELDERLY

ORGANIZATION	PROJECT	FISCAL YEAR	AMOUNT
Maternity Care Coalition	CHALLENGE GRANT for Cribs for Kids to purchase cribs.	2007/2008	\$ 10,000
Melmark	Bathroom renovations for their Matthew and Martha House residences for developmentally disabled adolescents and adults with severe co-occurring physical challenges.	2007/2008	24,000
Melmark	CHALLENGE GRANT for bathroom renovations for their Matthew and Martha House residences for developmentally disabled adolescents and adults with severe co-occurring physical challenges.	2007/2008	10,000
Neighbor to Neighbor	Purchase food for distribution to low-income families and homebound seniors in need.	2007/2008	8,000
Network of Victim Assistance	Emergency home repair, fuel needs, and other basic needs such as food and clothing for seniors in Bucks County who are victims of crime.	2007/2008	12,500
North Light Community Center	Emergency services for families, children and the elderly including food, clothing, utility/fuel assistance, and heater repairs. They also needed an industrial refrigerator for their food cupboard.	2007/2008	15,000
North Light Community Center	Emergency services for families, children, and the elderly including food, clothing, and utility/fuel assistance.	2008/2009	17,000
Northwest Phila. Interfaith Hospitality Network	Infant, children, and youth clothing, after-school snacks, and bed replacements for children and youth in shelter and transitional housing.	2008/2009	7,000
Olde Kensington Redevelopment Corporation	Food for meals program, winter clothing, and emergency home repairs for seniors.	2007/2008	5,000
Operation Warm	New warm winter coats for disadvantaged children in the Delaware Valley.	2007/2008	27,000
Operation Warm	New warm winter coats for disadvantaged children in the Delaware Valley.	2008/2009	20,000
The Other Carpenter	To help purchase the materials and tools necessary to conduct home repairs at the Parkside Community of West Philadelphia.	2008/2009	20,000

## FOOD, CLOTHING AND SHELTER FOR CHILDREN AND THE ELDERLY

ORGANIZATION	PROJECT	FISCAL YEAR	AMOUNT
Outward Bound Philadelphia	Food for disadvantaged students who participate in their leadership development outdoor living programs.	2007/2008	\$10,000
Outward Bound Philadelphia	CHALLENGE GRANT to provide food for disadvantaged students who participate in their leadership development outdoor living programs.	2007/2008	5,000
Overington House Inc.	Transitional housing facility renovations, kitchen equipment, security and alarm system, food, and groceries.	2007/2008	30,000
Overington House Inc.	Needed kitchen accessories and food to help provide healthy, balanced meals to resident families as they fight addiction, trauma, and transition from homelessness.	2008/2009	12,000
Penn Home	Food for the residents and shelter through Benevolent Care Resident Fund.	2007/2008	15,000
Penn Home	Costs of constructing kitchenettes and bathrooms in four handicap-accessible studio apartments for low to moderate-income seniors.	2008/2009	25,000
People's Emergency Center	Food for their Food Cupboard; fund their Relocation Fund.	2007/2008	40,000
Philabundance	Food for the Children's Hunger Initiative to provide basic meals, such as fresh produce, milk, bread and, in some cases, fully balanced heat-and-serve meals.	2008/2009	50,000
Philadelphia Ronald McDonald House	Home-cooked meals for families and outpatient children.	2007/2008	15,000
Philadelphia Senior Center, Inc.	Food and related supplies for low-income elderly, replace aging kitchen equipment, and provide emergency food and shelter related funding for seniors.	2008/2009	65,000
Presbyterian Children's Village Services	Upgrade security camera system, meet code for fire alarm replacement and upgrade, replace two compressors for the refrigeration units for residents dining hall, and repairs to residential areas: floors, carpet, tile, repair damaged walls and paint.	2007/2008	50,000
Project H.O.M.E.	Shelter and food for elderly homeless living at Women of Change and St. Columba's.	2007/2008	30,000
Project H.O.M.E.	Shelter and food for elderly homeless living at Women of Change and St. Columba's.	2008/2009	10,000

## FOOD, CLOTHING AND SHELTER FOR CHILDREN AND THE ELDERLY

ORGANIZATION	PROJECT	FISCAL YEAR	AMOUNT
Ronald McDonald House of Southern New Jersey	Provide a home cooked meal each night, or breakfast on weekends, for families of sick or injured children who are staying at Ronald McDonald House.	2007/2008	\$10,000
Royer-Greaves School for Blind	Make needed repairs to their aging building and replace outdated equipment; new flooring in residence building.	2007/2008	24,000
SafeHome Philadelphia	Link poor, working families at high risk of homelessness with safe, affordable private market housing through their rental and assistance basic needs emergency fund.	2007/2008	20,000
The Salvation Army	Food, clothing, beds, and diapers for families, children, and seniors receiving services in Philadelphia and Chester.	2008/2009	44,000
Senior Community Services	Food for the Chester Senior Center and home-delivered meals for low-income, frail elderly in the City of Chester and surrounding communities.	2007/2008	20,000
Senior Community Services	Food for preparation and delivery of hot meals to low-income, frail, homebound elderly in Delaware County.	2008/2009	15,000
SHARE Food Program, Inc.	Food for distribution to food pantries in Philadelphia County.	2007/2008	25,000
Silver Springs - Martin Luther School	Kitchen equipment in a kitchen that dates back to 1974: ovens, range, tilting skillet/braising pan.	2007/2008	20,000
Silver Springs - Martin Luther School	CHALLENGE GRANT for kitchen equipment in a kitchen that dates back to 1974: ovens, range, tilting skillet/braising pan.	2007/2008	20,000
Society of the Holy Child Jesus	Purchase boilers and upgrade the outdated, failing heating system in for their home for aging and infirmed sisters.	2008/2009	30,000
St. Ignatius Nursing Home	Emergency elevator repairs.	2007/2008	50,000
St. Joseph Villa	Help cover the cost of replacing three elevators at Saint Joseph's Villa, a 324-bed nursing care facility.	2007/2008	50,000
St. Mary's Franciscan Shelter for Families	Help with the costs of food, gas, oil, electric and water for housing the homeless families.	2008/2009	7,500
Stapeley Hall	Renovations to rooms and furniture replacement to address closets being removed.	2007/2008	20,000



## FOOD, CLOTHING AND SHELTER FOR CHILDREN AND THE ELDERLY

ORGANIZATION	PROJECT	FISCAL YEAR	AMOUNT
Tabor Children's Services, Inc.	Food, clothing and shelter needs for families in their In-Home Protection Services (IHPS), which offers support to families whose children are at risk of placement in foster care or have experienced neglect and maltreatment.	2008/2009	\$ 15,000
Trinity Memorial Church (Community Outreach Partnership)	Upgrades to the shelter's fire alarm and fire extinguishing system.	2008/2009	8,000
Valley Youth House Committee	Food, clothing and safe bedding for young children whose parents are participants in a transitional housing program for homeless older adolescent youth.	2008/2009	10,000
Volunteers of America Delaware Valley, Inc.	Replace wood bunk beds with safer, more stable , and more durable metal bunk beds at their Anna Sample House in the City of Camden.	2008/2009	12,000
The Wentworth Home	Provide balanced, nourishing meals to their aging, low/moderate-income residents, three times a day, 365 days a years.	2007/2008	16,000
West Chester Area Senior Center	Food for their nutrition program for seniors.	2008/2009	15,000
Wings for Success	Plus-sized work appropriate attire for low-income women to minimize job start-up costs, saving the client money that can then be allocated for food and childcare.	2007/2008	12,000
Women Against Abuse, Inc.	Replace sofa cushions and windows in all 12 apartments, flooring in the childcare center, stoves and refrigerators in 10 apartments.	2007/2008	35,000
Woods Services Foundation	Clothing for handicapped children under the age of 18 and handicapped adults over the age of 65.	2008/2009	5,000
Youth Service, Inc	Hot water heater installation, air conditioning/heating unit installation, handicap accessibility for bathrooms, renovations to the entrance station in the shelter.	2007/2008	40,000
Youth Service, Inc	Renovations to their Locust Mother-Baby Home: new roof, new heating/air conditioning system, windows, and furniture for eight bedrooms.	2008/2009	30,000
	<b>FISCAL YEAR TOTALS</b>	<b>2007/2008</b>	<b>\$1,519,500</b>
		<b>2008/2009</b>	<b>\$ 982,700</b>

The W. W. Smith Charitable Trust is a private foundation that grants only for three specific purposes: medical research in heart disease, cancer and AIDS; financial aid for full-time undergraduate students; and food, clothing and shelter for children, families and the elderly. Almost always, grants are limited to organizations located within the Pennsylvania counties of Bucks, Chester, Delaware, Montgomery and Philadelphia as well as the City of Camden, New Jersey.

Grants are made only to tax-exempt organizations not classified as private foundations or private operating foundations within the terms of the Tax Reform Act of 1969. Evidence is required from every applicant that the Internal Revenue Service currently approves of the organization's exempt status under Code Section 501(c)(3) or its analogues, and designates the proposing organization as not being a private foundation under section 509.

Grants are available to organizations with proven or prudently predictable records of performance, never directly to individuals. Capital projects and special programs may be funded (see separate program guidelines), but requests for deficit financing are not considered.

The Trust accepts and processes applications for grants throughout the year. All program areas have proposal deadlines; please see page 36 for a full schedule. Personal visits prior to the submission of a written proposal are discouraged. Please do telephone the Trust's office to ask questions prior to preparing a full proposal.

All proposals are carefully reviewed. If a request falls within the framework of Trust's guidelines and present priorities, more detailed information may be requested and a site visit initiated by Trust staff.

Final decisions regarding qualified proposals and all grant terms are made by the Trustees. Proposal endorsement letters are discouraged.

Grantees are encouraged to announce information to the news media concerning their grants. Proposed copy must be reviewed and approved by the Trust in advance of release. Commemoratives are not expected.

No part of any grant may be subjected to a fundraiser's commission. Proposals will not be considered for development officer capacity-building.

The Trust budgets no funds to purchase meal tables, program advertisements, golf tournament sponsorships, organizational memberships, or to support analogous fundraising events.

Prompt repayment to the Trust of grant funds unused within the period specified in the Trust's award notification letter is expected. Interest earned on Trust funds during any such time interval may not be retained by any grantee.

Except for medical research protocols (see page 11), no extra copies of proposals are needed.

The W. W. Smith Charitable Trust does not discriminate as to race, creed, religion, color, gender, national origin, age, disability, marital status, sexual orientation or status with regard to grant distribution.

As with any prospective grant concept, a letter or phone call of inquiry prior to preparing a full proposal is always appropriate.

Normal business hours are 8:30 a.m. to 5:00 p.m., Monday through Friday: phone 610-397-1844.

## PROGRAM AREAS

Proposals will be considered only for the following purposes:

1. Specific, basic medical research projects dealing with heart disease, cancer or AIDS
2. By invitation only: MSCHE accredited four-year universities' and colleges' financial aid programs for needy, worthy, full-time undergraduate students (No request ever is accepted directly from an individual student.)
3. To provide food, clothing or shelter for children ages 18 or under (including needy families with dependent children) or the elderly ages 60 and above

The Trustees endeavor to keep abreast of the needs and conditions in the area served by the Trust and variations from these policies may be made at their discretion.

## HEART DISEASE, CANCER AND AIDS RESEARCH

The research grant application guidelines can be found on page 11.

In order to give the Trust's independent advisory committees time to review applications, it is required that grant proposals be received no later than June 15 for cancer and AIDS research and no later than September 15 for heart research. When these dates fall on holidays or weekends, the deadline for proposal submission is 5 p.m. on the last business day before the holiday or weekend.

No more than one application per institution may be submitted in each of the three research fields annually. Each application must be submitted in quadruplicate and accompanied by a copy of the most recent audited financial statements for the researcher's institution.

Every proposal must be submitted to the Trust with a letter of endorsement from the institution's senior official for the research function. Unendorsed protocols or proposals not following the Trust's research application form will not be considered.

Funding requests and project awards may range from one to three years duration. It is Trust policy that proposals not request funding for equipment alone. Copies of all published material relevant to a proposed research project should be made available to the Trust both before and after a grant is made.

Unused grant funds must be returned to the Trust promptly so that the funds may be put toward another worthwhile research request.

## SCHOLARSHIP FINANCIAL AID PROGRAMS

Proposals for grants to MSCHE accredited colleges and universities are by invitation only and must be received by April 1. Funding will be awarded at the May Trustees meeting.

Institutions are required to screen financial aid applicants and award the Trust's scholarship funds only to full-time undergraduate students who are in good academic standing and are considered most needy and worthy. Selected students are required to be permanent residents of Bucks, Chester, Delaware, Montgomery and Philadelphia counties or the City of Camden, New Jersey. Out-of-state students (with the exception of the City of Camden, New Jersey) who gain residency status due to college enrollment are not eligible for funding.

Proposals should detail the selection process used to identify qualified students whose financial needs are not being met by existing policies.

Each Smith Scholar, Prize-Winner and SEA participant is required to write the Trustees a thank you letter.

Recipient institutions are visited once every two years by the Trust staff. Grant funds can not be used for endowment, equipment, construction, capital campaigns, annual giving or other purposes.

## FOOD, CLOTHING AND SHELTER FOR CHILDREN AND THE ELDERLY

Requests for grants for food, clothing or shelter for children and the elderly from non-profits located in Bucks, Chester, Delaware, Montgomery and Philadelphia counties or the City of Camden, New Jersey are considered at the March and September Trustees meetings. In order to give the Trust's grant administrator time to review proposals and schedule site visits, it is required that grant proposals be received no later than December 15 for the March meeting and no later than June 15 for the September meeting. When these dates fall on holidays or weekends, the deadline for proposal submission is 5 p.m. on the last business day before the holiday or weekend.

The Trust's project summary sheet, which is available online or from the Trust's office, must accompany the proposal and be completed in full, including the requested amount, request summary, description and justification of the proposed project, etc. The following enclosures are required to be submitted with all proposals:

- The W. W. Smith Charitable Trust project summary sheet
- Project budget and timetable
- Current fiscal year operating budget for the organization
- List of anticipated sources of other funding
- List of officers and board members
- Current IRS tax determination letter, and
- Audited financial statement for the organization's most recent fiscal year. (If not audited, include the most recent Internal Revenue Service filing of form 990. If too small to file form 990, telephone the Trust for assistance.)

A site visit may be arranged after all required documentation is received. Please plan ahead and apply early.

Applications should be for no less than \$5,000. Food, clothing and shelter grant requests will be funded for one year only. Funding to an organization may be made for only three consecutive calendar years, after which at least two consecutive calendar years must pass before another application can be considered. Applicants are limited to one proposal at a time and one grant within any twelve month period.

No proposals will be considered for retroactive funding of non-emergencies.

Satisfactory post-grant narrative and financial reports are prerequisites to any future proposal consideration.

As a general rule, the further away a request is from direct provision of literal food, clothing or shelter, the less likely funding will be granted. This normally excludes consideration of requests from summer camps, YMCAs, YWCAs, adult daycare and child daycare programs. New housing development is not considered. Proposals for vans or transportation funds are not accepted. The Trust does not fund requests for general operating expenses.



## ANNUAL GRANTMAKING SCHEDULE

PROGRAM AREA	APPLICATION DEADLINE	TRUSTEES MEETING
Food, Clothing and Shelter	December 15 June 15	March September
Scholarship Financial Aid	April 1	May
Cancer and AIDS Research	June 15	September
Heart Research	September 15	December

All applicants will be notified by the Trust, in writing, within 30 days after the relevant Trustees meeting. It is not necessary to telephone the Trust unless there is an important change in your organization's circumstances or you do not receive a letter within this time period. Generally, grants are paid within 60 days of the Trust's receipt of the recipient organization's signed award notification letter.



*A senior enjoys a meal at Philadelphia Senior Center where a grant provides emergency food and shelter related funding.*



*KidZone kids celebrate Thanksgiving in the kitchen of North Light Community Center.*